



The Structural Steel Building System That is Simply Better for Mission Critical Applications.

ConXtech® is a building technology company that offers an innovative, mass customizable, structural steel framing system. Often referred to as a "Full-Scale Erector Set," ConXtech enables rapid design and delivery of robust, yet affordable steel structures that meet even the most demanding seismic design and building code requirements. ConXtech provides both fabrication and erection services and has access to a global network of ConXtech Fabricators & Erectors.

For nearly two decades, ConXtech has teamed with high-profile clients to design and deliver innovative structures that improve safety and accelerate schedules while reducing Total Installed Costs (TIC).

We Are Conxtech







The Structural Steel **Building System That** is Simply Faster.

ConXtech's Data Center hybrid design approach is a combination of conventional steel, buckling restrained brace frames, and our patented flexible moment connection towers. Our flexible moment connection towers allow for speed of erection through immediate frame stability and full-height billboard erection.

In the California market, ConXtech has completed \$0.5B in construction projects. For over a decade, ConXtech has teamed with numerous clients to design and deliver innovative structures with a focus on improved safety and accelerate schedules while reducing Total Installed Costs (TIC). ConXtech delivers certainty of cost and schedule in addition to satisfy our clients highest level with quality of expectations.

| Markets We Serve | Office |
|--------------------------|-------------------------------|
| Healthcare | Retail + Mixed Use |
| Education | Retail |
| High Density Residential | Mission Critical/Data Centers |
| Hospitality | Government |
| Commercial | Industrial |



The ConXL System addressed the client's need for a robust, long-span steel data center steel frame delivered costeffectively and with increased speed to market.



To solve the problem of future configurability, upgrades, and mechanical system routing, the lack of shear walls in this instance allowed for a fully open and reconfigurable floor plan. The ConXL System also delivered a solution for the highly concentrated floor loadings (275 psf) required with unparalleled structural efficiency.

System for Data Centers:

ConXtech offers a variety of approaches for the Mission Critical sector. The first is our SMF (Special Moment Frame) option. The second is our hybrid approach that combines our FMC (Flexible Moment Connection) with standard bracing. Depending on the location, building demands, and specifications, ConXtech will offer the most efficient, highest-performing, and cost-effective structure to meet our clients' needs. In both instances, speed to market is our superpower.

ConXtech Systems & Primary Markets







CONXR200

Assembly 4,000 - 6,000 sqft per day

Markets:

- - Hospitality

HD Residential

- Industrial
- Mezzanine
- Student & Senior Housing

CONXL 300

8,000 - 12,000 sqft per day

- Industrial L&G
- Commercial
- Manufacturing
- Mezzanine
- Healthcare
- Mission Critical

CONXL 400

10,000 - 15,000 sqft per day

- Mission Critical
- Healthcare
- Commercial
- Education
- Institutional

Turnkey Approach







- · In-House professional engineering capacity offers robust design-assist support from concept though plan
 - Standardized connection design allows engineers to focus on other critical path items

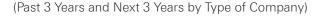
Fabricate

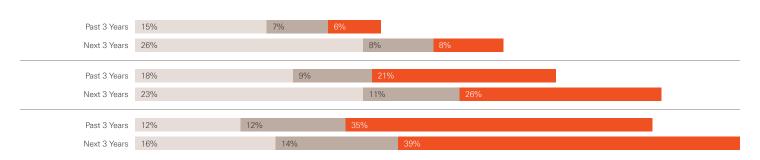
- Specialized fixturing = fewer defects
- Reduced inspection costs
- High-Accuracy fabrication yields precision fit in the field
- Flexible fabrication capabilities across multiple locations

- \cdot 2x 5x faster assembly than other construction methods
- 50% reduction of field labor for "assembly" of structure
- · Reduced risk for client
- · Rapid turn-over of critical path

ConXtech: A Unique Accelerator in the Structural Engineer's Toolkit

Percent of Projects with Prefabricated Single Trade Assemblies





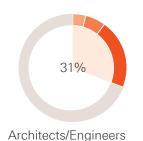
Prefabricated and modular methods of construction are not new, but their use is surging across the global construction sector. Global markets have experienced a significant uptick in demand for everything from pre-manufactured assemblies to volumetric modular apartments built offsite. Real estate developers are driving much of the sector's growth, hoping to achieve faster construction schedules that produce earlier revenue and lower overall carrying costs. In their 2019 report, Modular construction: From projects to products, McKinsey researchers brought wide attention to the positive impacts of offsite construction manufacturing – finding that certain forms have a consistent track record of accelerating project timelines by 20% to 50%.

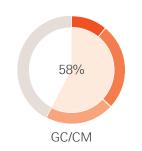
Offsite constructed systems range from prefabricated roof trusses to fully-finished, factory-built housing units, and the use of such systems is on the rise. In a report published by Dodge Data & Analytics, Prefabrication and Modular Construction 2020, 31% of engineers and architects, and 58% of general contractors reported that using some form of prefabrication meaningfully improved overall project timelines. Almost 70% of architects and general contractors in the Dodge study anticipated specifying single-trade prefabrication over the next 3 years.

In addition to project schedule acceleration, moving complex building assemblies into a controlled factory environment promotes improved safety, sustainability, and quality metrics.

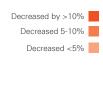
Impact of Prefabrication on Project Schedule Performance

(Percentages Reporting Each of Three Levels of Improvement)









>75% of Projects
50-75% of Projects

<50% of Projects

Mission Critical Structural Solutions That Are Simply Faster

Early-procurement solutions like those offered by ConXtech are a powerful tool in an engineer's design toolkit, offering an unparalleled way to accelerate construction schedules while offering broad design flexibility. ConXtech is a strong solution for buildings from 2 to 8 stories, and the flexibility of the system's kit of parts offers a wide range of structural configurations suitable for anything from schools, healthcare, apartments, and hotels to data centers, biotech applications, and aerospace facilities.

For the right building projects, a ConXtech structural solution can speed up building framing by 3-5x, and ensures greater accuracy both during the design and construction phase of a project. The unique "lower and lock" erection method facilitated by ConXtech collars reduce or eliminate on-site welding, and the precision of its components can reduce project risk and provide a meaningful return on investment for developers and building owners.



Technical Summary: OSHPD Approval

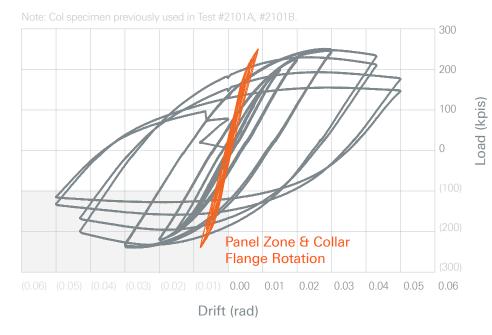
Approval Process

The ConXL connection is qualified as a Special Moment Frame connection for use in hospital environments with the California Office of Statewide Health Planning and Development (OSHPD).

OSHPD observed the successful completion of three full scale biaxial tests, which met OSHPD's test protocol designed specifically for ConXtech's connection. ConXtech also completed 3 additional tests following this protocol for AISC CPRP qualification. This qualification is unique as no other steel moment frame has undergone cyclic testing while simultaneously being subjected to a constant orthogonal load equal to 100% of the probable maximum moment (Mpr) of the primary beams. This unprecedented bi-axial testing proved the unique capabilities of the ConXtech moment connection, the only standardized true bi-axial moment connection in the steel framing market today.

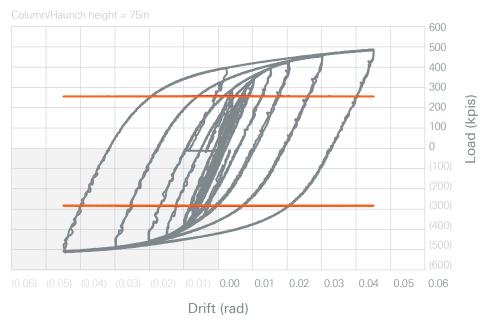
Applied Column Load vs. Interstory Drift Angle

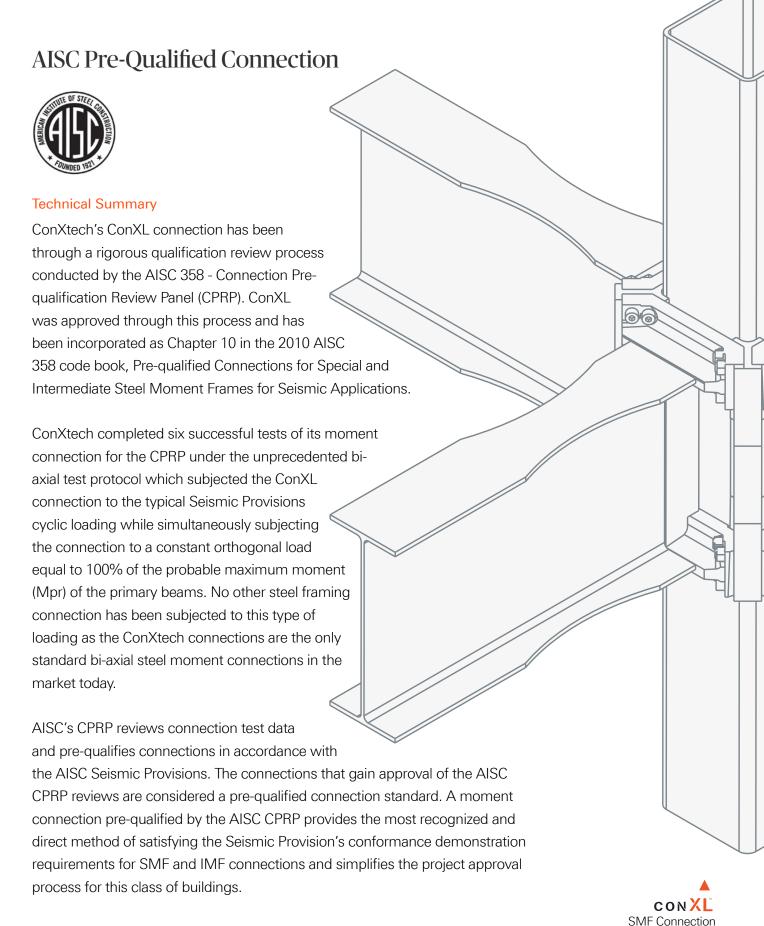
W30x108xRBS - BOX16x16x1.25



Applied Column Load vs. Interstory Drift Angle

Concrete-Filled PJP BOX 16x16x1.25 with Thickened Haunch at Base

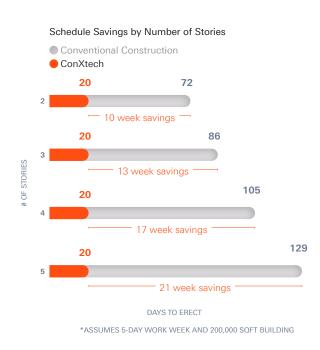


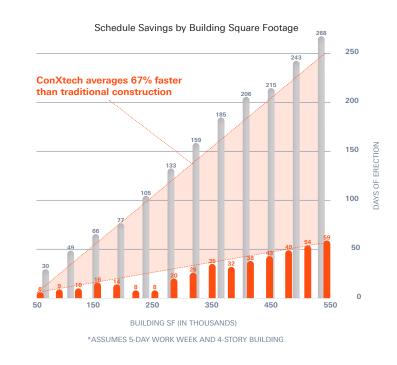


Is an AISC Prequalified Connection for Special and Intermediate Steel Moment Frames for Seismic Applications

ConXtech vs. Conventional Construction:

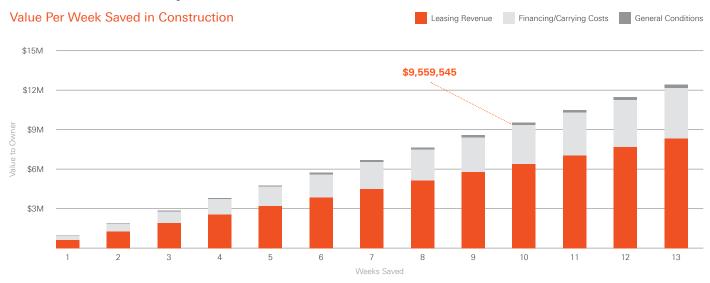
- Magnitude of savings is proportionate to magnitude of project
- On average, Conxtech is 67% faster





The economic impact of these schedule savings is substantial. On a recently constructed data center project, one client analyzed the economic benefit of using ConXtech on his project.

Time is Money:



Factory & Jobsite Integration

Benefits

Increased Labor Productivity

Less Waste

Highly Skilled Workforce

Improved Jobsite Efficiency

Quality Control

Advanced Technology

Labor Productivity Increases by 30% on Offsite Projects

Source: McGraw Hill





End-to-end LEAN process, from manufacturing through erection.

Shifting labor from the jobsite to the factory.



Extending factory precision to the jobsite.



Why ConX is Faster

Streamline method of erection Built-up is Built-in

Traditional

Multiple people per joint in precarious positions



Conxtech

Work out of man-basket, only one person needed at joint to easily lower and lock into place (not even one man...only one hand)



Billboard/X-tree Installation speeds assembly time

Traditional

Tiered Erection – mired in redundancy



Conxtech

Billboarding – instant stability +fewer "at risk" hours onsite



No lost time to inspections, testing and reworking

Traditional

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Field weld testing/inspection leading to re-work



Conxtect

ConX simplifies inspection





Data Center Experience

Key CONXL 400 Product Details

Height Range:

10,000 - 15,000ft²/Day

Field Assembly Rate: HSS/Box Column Size:

Nominal 400mm (16" square)

Variable Beam Depth*:

18" - 36" 18' - 45'+

2 - 5 stories

Variable Beam Spans**:

Mission Critical

ConXtech's Brace Frame is an ideal structural solution for Data Center applications offering accelerated installation schedules as well as simplified layout and future programmability.

Schedule

- 2x-5x faster than conventional steel and concrete
- Accelerated schedule from concept through construction
- Accelerated approvals

Safety

- 50% reduction in field labor- fewer "at-risk" hours
- "Lower and locking" connection provide instant stability and alignment prior to bolt-up
- Erection done from aerial baskets
- Precision fabrication translates to repeatable standard work and perfect fit in field

Cost

- Up to 10% lower structural system cost vs conventional steel (incl savings in GC/GRs) depending on region
- Reduced carrying costs and interest reserves required
- for development financing
- Easy integration of other trades due to standard, modular componentry

Asset Value

- Increased schedule leads to faster occupancy
- Safer, higher performance facilities
- Lower overall risk and greater predictability due to systems approach
- Reduced Noise, on-site waste, and disruption to neighboring facilities
- Flexible structural system is easy to customize

Use Cases

- Projects that are schedule driven:
 "WE WILL GIVE YOU A MONTH!"
- Projects that require schedule certainty:
 "CONXTECH HAS NOT MISSED A SCHEDULE EVER"
- Projects that require pricing certainty:
 "AS A MODULAR SYSTEM WE CAN GIVE YOU A DEFINITIVE PRICE (+/- escalation) FOR YOUR CLIENT!"





For more information about this product or any product within the ConX Structural Steel Platform, please contact us at info@conxtech.com or visit conxtech.com

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Coresite LA3 Data Center





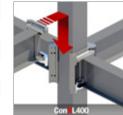


PROJECT NARRATIVE

The Coresite LA3 project is a 4 story Data Center with a rooftop mechanical platform. This 180,000+ Sq.Ft. data center building offers a robust, long-span steel data center frame devoid of shear walls and bracing which provides for a fully open floor plan for interior buildouts. This building will serve our clients' needs for data storage solutions to keep up with the ever-changing technology business requirements.

PROJECT DATA

| Square Footage | 180000 ft ² |
|-------------------|------------------------|
| | |
| Number of Collars | 279 |
| Bay Spacing | 30'-0" |
| Structure Weight | 1,750tons |
| | |



STAKEHOLDERS

| Owner | CoreSite |
|------------------|--|
| Architect | DCM |
| Engineer | John A.Martin & Associates (JAM) |
| Contractor | DPR Construction |
| Steel Fabricator | ConXtech/ /Thai Herrick |
| Steel Erector | ConXtech Construction |
| ConXtech Scope | Structural Steel, Mechanical Platform, Stairs & Elevator |





Coresite SV-4 Data Center









PROJECT NARRATIVE

The ConXL System frame for this 100,000 ft² data center in Santa Clara, CA was erected in 9 working days. The building was designed to LEED Gold standards, featuring energy efficiency initiatives such as 97% efficient UPS units, variable frequency drive (VFD) cooling units, and air-side economization. The data center is part of CoreSite's 618,000 ft² campus at Coronado Drive and Stender Way.

CONX SOLUTIONS

The ConXL System addressed CoreSite's need for a robust, long-span steel data center frame delivered cost-effectively and with increased speed to market.

PROJECT DATA

| Square Footage | 100,000 ft ² |
|-------------------------|-----------------------------------|
| Steel Assembly Duration | 9 Days |
| Number of Collars | 64 |
| Bay Spacing | 28'-4" x 36" |
| Structure Weight | 622 tons; 13 lbs./ft ² |



STAKEHOLDERS

| Owner | CoreSite |
|------------------|--|
| Architect | DCM |
| Engineer | FBA Engineers |
| Contractor | MATT Construction |
| Steel Fabricator | ConXtech Manufacturing |
| Steel Erector | ConXtech Construction |
| ConXtech Scope | Structural Steel, Stairs, Metal Decking, Misc. Metals |



Coresite SV-6 Data Center











PROJECT NARRATIVE

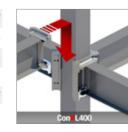
This 136,000 ft² data center in Santa Clara, CA was erected in just 9 days. The structure is part of CoreSite's 618,000 ft² campus at Coronado Drive and Stender Way.

CONX SOLUTIONS

The ConXL System addressed CoreSite's need for a robust, long-span steel data center frame delivered cost-effectively and with increased speed to market. ConXL's inherent lack of shear walls and bracing allow for a fully open and reconfigurable floor plan which provides ultimate flexibility for mechanical system routing and future upgrades. The ConXL System also delivered a solution for the highly concentrated floor loadings (275 psf) required with unparalleled structural efficiency.

PROJECT DATA

| Square Footage | 136,000 ft |
|-------------------------|------------------------|
| Steel Assembly Duration | 9 Days |
| Number of Collars | 164 |
| Bay Spacing | 30'-4" x 31' |
| Structure Weight | 1,275 tons; 19 lbs./ft |
| | |



STAKEHOLDERS

| Owner | CoreSite |
|------------------|---|
| Architect | DCM |
| Engineer | FBA Engineers |
| Contractor | MATT Construction |
| Steel Fabricator | ConXtech Manufacturing |
| Steel Erector | ConXtech Construction |
| ConXtech Scope | Structural Steel, Stairs, Metal Decking |





Coresite SV-5 Data Center



PROJECT NARRATIVE

This 101,250 ft² data center in Santa Clara, CA was erected in just 9 days. The structure is part of CoreSite's 618,000 ft² campus at Coronado Drive and Stender Way.

CONX SOLUTIONS

The ConXL System addressed CoreSite's need for a robust, long-span steel data center frame delivered cost-effectively and with increased speed to market. ConXL's inherent lack of shear walls and bracing allow for a fully open and reconfigurable floor plan which provides ultimate flexibility for mechanical system routing and future upgrades.

PROJECT DATA

| Square Footage | 101,250 ft ² |
|-------------------------|-------------------------|
| Steel Assembly Duration | 9 Days |
| Number of Collars | 88 |
| Bay Spacing | 30'-4" x 31" |
| Structure Weight | 793 tons; 16 lbs./ft2 |



STAKEHOLDERS

| - · · · · · · · · · · · · · · · · · · · | |
|---|--|
| Owner | CoreSite |
| Architect | DCM |
| Engineer | FBA Engineers |
| Contractor | Hathaway Dinwiddie |
| Steel Fabricator | ConXtech Manufacturing |
| Steel Erector | ConXtech Construction |
| ConXtech Scope | Structural Steel, Stairs, Metal Decking, |



Confidential Client









PROJECT NARRATIVE

This 230,000 ft² data center in Santa Clara, CA was erected in just 15 days.

CONX SOLUTIONS

The ConXL System addressed client's need for a robust, long-span steel data center frame deliveredcost-effectively and with increased speed to market. Although the ConXL System was utilized in the main frame of the structure, the ConXR System was also used on the roof to support cooling towers and for framing the canopy located in the building's lobby. The structure also features a louver support frame using our elevator guide rail and roof screen details. The 90-foot columns were fabricated, shipped and erected at full-height which is both more time and cost effective. ConXL's inherent lack of shear walls and bracing allow for a fully open and reconfigurable floor plan which provides ultimate flexibility for mechanical system routing and future

PROJECT DATA

| Square Footage | 230,000 ft ² |
|-------------------------|-------------------------|
| Steel Assembly Duration | 15 Days |
| Number of Collars | 260 |
| Bay Spacing | 30'-4" x 31" |
| Structure Weight | 2,046 tons; 17 lbs./ft2 |
| | |



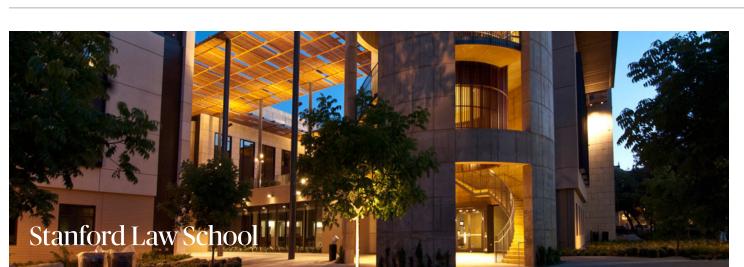
STAKEHOLDERS

| Architect | DCM |
|------------------|---|
| Engineer | FBA Engineers |
| Contractor | MATT Construction |
| Steel Fabricator | ConXtech Manufacturing |
| Steel Erector | ConXtech Construction |
| ConXtech Scope | Structural Steel, Stairs, Metal Decking |

CONXTECH

Additional Project Experience







Fairfield, CA | OSHPD Hospital

This 78,130 ft2 hospital expansion is an OSHPD-licensed critical care facility in Northern California designed using the ConXL System. The scope includes a renovation of 9,000 ft2 of the existing Emergency Department, as well as a new 4,500 ft2 freestanding lobby. Diagnostic facilities, central sterile processing facilities, a kitchen and cafeteria, nursing units and surgical and imaging services are also included in the expansion.



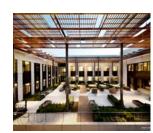




| Owner | NorthBay Healthcare |
|------------|---------------------------------|
| Contractor | Thornton Tomasetti Construction |
| Engineer | Thornton Thomasetti |
| Architect | Ratcliff Architects |
| Type | ConXL 400 |

Stanford, CA | Education

In the footprint once occupied by Kresge Auditorium, the new William H. Neukom academic building provides 65,000 sf of clinic, seminar, meeting and office space. It is efficient, smart, flexible, welcoming and value-engineered to reduce overall environmental impact. The structure has been built to satisfy the equivalent of a LEED® Gold Certification by meeting key sustainability requirements in the areas of site planning, water management, energy use, materials, resources, waste, indoor environmental quality, innovation and design.







| Owner | Stanford University |
|------------|---------------------|
| Contractor | Dome Construction |
| Engineer | Degenkolb Engineers |
| Architect | Enread Architects |
| Type | ConXL400 |

Mountain View, CA | Commercial

1.2 million square feet complex consisting of office space and short-term employee accommodation units on 42 acres in Mountain View at the NASA Ames Research Center. Designed with a sweeping canopy roof, the sprawling tent-like roof encloses several discrete structures which help to regulate the internal climate. The multi-tiered canopy system captures water for reuse and holds solar panels which create roughly four megawatts of power. This project was selected as the "Silicon Valley Business Journal's Green Project Winner".







| Owner | Confidential Silicon Valley Tech Owner |
|------------|--|
| Contractor | Whiting-Turner |
| Engineer | Thornton Tomasetti |
| Architect | BIG + Heatherwick Studio |
| Туре | ConXL300 |

ConXtech Leadership



Robert Paulk
President

Captain Paulk, a 1984 graduate of the U.S. Naval Academy, retired in 2014 after 30 years of Active and Reserve naval service that culminated with three decorated command and overseas combat tours (2007-2012) in Afghanistan, Iraq, Kuwait, and the United Arab Emirates. In his private career, he has held numerous senior leadership positions in both large national and regional private businesses and non-profit organizations.

Recently, he served as Pogue Construction's Chief Operations Officer (COO), a \$600 million general contractor located in McKinney, TX. During his 6 years as COO he led multiple key reorganization and staffing initiatives, corrected project ontime completion performance, and helped drive record annual revenues and profit in 2018, 2019, and 2020. Concurrently, Pogue Construction received regional and national recognition for construction volume and as a "best place to work."



Josh DeLehman
Senior Director, Business
Development

Mr. DeLehman joins ConXtech

with 15 years of experience in engineering and construction for the energy, mining, and infrastructure industries. His roles have included senior positions in both Supply Chain Management and Business Development, with an emphasis on construction support services and manufacturing. A common thread in Mr. DeLehman's career has been risk mitigation through shifting work from the job site into controlled shop environments where certainty of cost, quality, schedule and safety are more readily achievable. This focus is expected to serve Mr. DeLehman well as he works to grow ConXtech's core business. Mr. DeLehman holds a Bachelor's of Science in Business Administration from the University of North Carolina at Chapel Hill's Kenan-Flagler Business School.



Adam Kurtenbach
Vice President of Business
Development

Adam Kurtenbach has been in the modular construction industry for over 20 years. He joins ConXtech from KATERRA, where he was most recently the Director of Business Development for the PNW. In this role, Adam was responsible for oversight of almost \$500 million in project sales. Previous to his stint at Katerra, Adam ran Business Development for Urban Edge Builders (UEB) where he helped establish their Seattle office and was involved in bringing the first high-rise to the University of Washington district in over 30 years; The M. Adam is a firm believer in the power of innovative, modular, sustainable building practices and their ability to change the built environment for the better. A long-time hockey and lacrosse coach and player, Adam believes in the parallels between these sports and the construction industry; namely, grind to succeed, be accountable every day, and team before individual.



Tony Pydych
Director of Business Development

Tony brings over 25 years of client-centric design, preconstruction, and construction experience to ConXtech. He is a licensed Architect, AIA member and holds a General Contractor's license. Tony brings a multidisciplinary background and a pragmatic results-driven approach to ConXtech with an emphasis on developing positive and durable client & industry relationships.

Tony joined ConXtech from Walsh Group where he was the Director of Preconstruction & Design Manager for the Seattle Division. He previously worked for Katerra/UEB as Preconstruction Director, Perkins+Will and Callison Architecture as a Senior Project Architect, and he started his career working at Skilling Ward Magnusson Barkshire Engineering (currently named MKA).



Adam Browne S.E, P.E
Chief Engineering Officer

As the CSEO, Mr. Browne is responsible for ConXtech's standardized calculations and design methodologies. He also provides technical recommendations and guidance to outside engineering firms working with the ConX System.

Mr. Browne is a licensed California structural engineer with over 20 years of experience. He has a bachelor's degree in mathematics from the University of California at Santa Cruz and studied structural engineering at San Francisco State University before joining the firm BFL/ OWEN in 1994. Before joining ConXtech in 2012, Mr. Browne was the EOR at FBA and Associates, responsible for the structural design on the first 2 million square feet of ConX structure. There, he was integral in establishing acceptability of the framing system with various building departments and jurisdictions.



Kevin Chambers
Vice President of Industrial
Operations

As Vice President of Industrial Operations, Kevin is responsible for growing and executing work in the Process Industry, larger commercial markets such as data centers, and responsible for work with our international clients. Before coming to ConXtech, Kevin worked as a consultant in Project Management for a private company in Houston. Prior to that he spent ten years executing projects in the process industry that ranged in costs of \$50MM to \$3B. His responsibilities ranged from business development to engineering and design to project management.

Kevin received his Bachelor's Degree in Civil Engineering from Texas Tech University and has worked in several different markets prior to attending college. In his youth, he worked as a laborer and welder for companies like Fluor and smaller commercial companies.



Stephen Boyd
Vice President, Technology &
Operations

As VP Technology, Stephen is responsible for ConXtech's core products, as well as the hardware, software, processes, and systems needed to successfully execute ConX-based projects. He is a passionate technology leader and innovator driving scalability for ConXtech's products and setting the stage for longterm growth. As one of the engineers responsible for the XL300 industrial system, Stephen has developed a deep knowledge of the ConXtech product portfolio and all of the underlying systems enabling its success. He has led crossfunctional engineers to drive product improvements and scalability that have enabled successful deployment and implementation of ConXtech technology.

With a Bachelor of Science Mechanical Engineering degree from Union College, Stephen's background gives him exposure across engineering disciplines.

CONXTECH





Thank you.

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